

연결손익계산서

(단위: 백만원)

계정과목	2018	2019	2020	2021	2022	1Q23	2Q23	3Q23	4Q23	2023	1Q24	2024	1Q24		2019	2020	2021	2022	2023
													QoQ	YoY	YoY	YoY	YoY	YoY	YoY
매출액	68,511	78,650	46,800	50,934	56,684	12,042	3,060	17,497	7,571	40,170	63,214	63,214	+734.9%	+425.0%	+14.8%	-40.5%	+8.8%	+11.3%	-29.1%
부문별	68,511	78,650	46,800	50,934	56,684	12,042	3,060	17,497	7,571	40,170	63,214	63,214	+734.9%	+425.0%	+14.8%	-40.5%	+8.8%	+11.3%	-29.1%
영화매출	68,428	73,744	36,701	34,943	46,693	5,706	1,658	11,392	6,156	24,912	62,901	62,901	+921.7%	+1,002.3%	+7.8%	-50.2%	-4.8%	+33.6%	-46.6%
% of revenue	99.9%	93.8%	78.4%	68.6%	82.4%	47.4%	54.2%	65.1%	81.3%	62.0%	99.5%	99.5%	18.2%p	52.1%p	-6.1%p	-15.3%p	-9.8%p	13.8%p	-20.4%p
콘텐츠기획제작매출	0	4,818	10,019	15,931	9,923	6,318	1,365	6,069	1,378	15,129	276	276	-80.0%	-95.6%	-	+107.9%	+59.0%	-37.7%	+52.5%
% of revenue	0.0%	6.1%	21.4%	31.3%	17.5%	52.5%	44.6%	34.7%	18.2%	37.7%	0.4%	0.4%	-17.8%p	-52.0%p	6.1%p	15.3%p	9.9%p	-13.8%p	20.2%p
기타	82	88	80	60	68	18	37	37	37	129	37	37	+0.6%	+112.4%	+7.0%	-9.2%	-25.1%	+13.4%	+90.1%
% of revenue	0.1%	0.1%	0.2%	0.1%	0.1%	0.1%	1.2%	0.2%	0.5%	0.3%	0.1%	0.1%	-0.4%p	-0.1%p	0.0%p	0.1%p	-0.1%p	0.0%p	0.2%p
영업비용	63,268	76,708	48,752	49,010	59,879	11,239	3,855	39,565	13,806	68,465	43,260	43,260	+213.3%	+284.9%	+21.2%	-36.4%	+0.5%	+22.2%	+14.3%
영업이익	5,242	1,942	-1,952	1,924	-3,194	802	-795	-22,068	-6,235	-28,295	19,954	19,954	+420.0%	+2,387.6%	-63.0%	-200.5%	+198.6%	-266.0%	-785.8%
영업이익률	7.7%	2.5%	-4.2%	3.8%	-5.6%	6.7%	-26.0%	-126.1%	-82.4%	-70.4%	31.6%	31.6%	113.9%p	24.9%p	-5.2%p	-6.6%p	7.9%p	-9.4%p	-64.8%p
영업외손익	1,108	2,297	(1,023)	1,031	352	392	148	(148)	(3,035)	(2,642)	1,020	1,020	+133.6%	+159.9%	+107.3%	-144.5%	+200.8%	-65.8%	-850.4%
영업외수익	3,386	3,491	1,589	1,514	1,868	545	460	549	787	2,341	1,154	1,154	+46.6%	+111.7%	+3.1%	-54.5%	-4.7%	+23.4%	+25.4%
기타수익	2,265	2,342	990	1,057	1,027	344	223	224	615	1,406	686	686	+11.6%	+99.4%	+3.4%	-57.7%	+6.8%	-2.8%	+36.9%
금융수익	1,121	1,148	599	453	683	198	223	286	228	935	212	212	-6.9%	+7.2%	+2.4%	-47.9%	-24.4%	+50.7%	+37.0%
지분법이익	0	0	0	4	158	4	13	38	(55)	-0	256	256	+567.2%	+7,214.3%	-	-	-	+3,691.6%	-100.0%
영업외비용	2,278	1,194	2,612	484	1,516	153	312	696	3,822	4,984	134	134	-96.5%	-12.3%	-47.6%	+118.7%	-81.5%	+213.4%	+228.8%
기타비용	911	809	2,513	407	998	103	267	322	3,459	4,151	102	102	-97.1%	-1.1%	-11.2%	+210.5%	-83.8%	+145.2%	+316.0%
금융원가	0	134	99	77	111	37	36	36	29	139	25	25	-15.0%	-32.4%	-	-26.0%	-22.7%	+44.4%	+25.2%
지분법손실	1,367	251	0	0	407	13	9	339	334	694	7	7	-97.9%	-44.9%	-81.7%	-100.0%	-	-	+70.5%
법인세차감전순이익	6,350	4,239	(2,975)	2,955	(2,842)	1,195	(647)	(22,215)	(9,270)	(30,938)	20,974	20,974	+326.3%	+1,655.8%	-33.3%	-170.2%	+199.3%	-196.2%	-988.5%
법인세비용	1,998	979	(346)	707	(717)	331	(125)	(4,539)	3,695	(638)	897	897	-75.7%	+171.4%	-51.0%	-135.3%	+304.3%	-201.5%	+11.1%
중단영업이익	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
당기순이익	4,352	3,259	(2,629)	2,248	(2,125)	864	(522)	(17,677)	(12,965)	(30,300)	20,077	20,077	+254.9%	+2,223.6%	-25.1%	-180.6%	+185.5%	-194.5%	-1,325.9%
순이익률	6.4%	4.1%	-5.6%	4.4%	-3.7%	7.2%	-17.1%	-101.0%	-171.2%	-75.4%	31.8%	31.8%	203.0%p	24.6%p	-2.2%p	-9.8%p	10.0%p	-8.2%p	-71.7%p

(*) 재무제표는 K-IFRS에 따라 작성됨

연결재무상태표

(단위: 백만원)

계정과목	2018	2019	2020	2021	2022	2023	1Q24
자산	179,733	165,251	150,454	160,150	163,179	132,070	177,573
유동자산	138,401	112,081	105,476	110,636	98,946	74,095	116,127
현금및현금성자산	11,766	6,832	5,930	3,717	8,871	23,091	41,386
매출채권	16,692	4,685	3,208	9,019	13,640	5,510	48,953
당기손익-공정가치측정금융자산	40,221	43,290	7,006	34,634	-	-	-
기타금융자산	9,356	264	5,376	389	633	9,397	4,344
기타유동자산	59,919	56,787	83,767	62,877	75,625	35,259	20,485
계약자산	-	-	-	-	-	571	691
당기법인세자산	448	222	188	-	176	268	268
비유동자산	41,332	53,170	44,978	49,514	64,233	57,974	61,446
장기매출채권	-	1,622	894	354	678	132	129
기타금융자산	160	7,454	2,508	5,022	10,015	2,628	2,652
유형자산	845	475	183	106	86	35	30
사용권자산	-	2,438	2,076	1,729	2,403	1,921	1,778
무형자산	8,556	3,390	2,722	2,317	4,824	10,603	13,381
관계기업투자	2,169	-	-	2,504	3,123	2,421	2,689
당기손익-공정가치측정금융자산	3,422	6,185	6,045	6,960	9,696	12,018	12,517
기타포괄손익-공정가치측정금융자산	3,320	1,465	926	898	-	-	-
이연법인세자산	3,364	2,564	3,039	2,488	3,098	3,715	3,668
기타비유동자산	19,496	27,577	26,585	27,136	29,956	24,228	24,428
순확정급여자산	-	-	-	-	354	272	174
부채	39,022	24,591	15,922	23,003	28,014	27,149	52,557
유동부채	38,679	21,569	13,186	20,923	24,944	25,206	51,210
매입채무	9,171	2,657	1,926	3,475	2,656	2,026	17,704
기타금융부채	26,822	15,445	8,671	14,270	14,678	14,024	18,394
리스부채	-	271	263	247	448	485	490
기타유동부채	2,687	3,197	2,325	2,783	7,162	8,670	13,826
당기법인세부채	-	-	-	146	-	-	795
비유동부채	343	3,022	2,736	2,080	3,070	1,943	1,347
매입채무	-	361	576	522	461	221	16
리스부채	-	1,686	1,423	1,176	1,637	1,227	1,102
기타금융부채	-	593	441	130	474	307	41
기타비유동부채	189	189	189	189	189	189	188
순확정급여부채	155	194	108	64	-	-	-
이연법인세부채	-	-	-	-	309	-	-
자본	140,711	140,660	134,532	137,147	135,165	104,921	125,017
지배기업의 소유지분	140,711	140,660	134,532	137,147	135,165	104,921	125,017
보통주자본금	31,300	31,300	31,300	31,300	31,319	31,319	31,319
주식발행초과금	34,711	34,711	34,711	34,711	34,854	34,854	34,854
기타자본잉여금	1,554	1,554	1,554	1,554	1,554	1,569	1,579
기타포괄손익누계액	409	626	219	322	(38)	(43)	(25)
기타자본항목	(291)	(230)	(152)	(41)	(71)	(86)	(96)
이익잉여금	73,028	72,699	66,901	69,301	67,547	37,308	57,386
비지배지분	-	-	-	-	-	-	-
부채 및 자본총계	179,733	165,251	150,454	160,150	163,179	132,070	177,574

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